



Office of the Kansas Securities Commissioner

A division of the Kansas Insurance Department

Ken Selzer, CPA, Commissioner of Insurance
John Wine, Interim Securities Commissioner

February 26, 2018

Jack H. Brier
US Alliance Corporation
PO Box 4026
Topeka KS 66604

NOTICE OF EXTENDED REGISTRATION

Re: **US Alliance Corporation** (the Issuer)
KSC File No. **2015S-1304**

Dear Mr. Brier:

The securities registration of the Issuer has been extended until **February 24, 2019** as provided under K.S.A. 17-12a305(h) and K.A.R. 81-4-1(d). The aggregate amount of securities registered for sale in Kansas during the additional one-year registration period is **\$9,583,021**.

Please file Form KSC-1 at the end of the extended effective period or upon earlier completion of the offering as required by K.A.R. 81-4-1(f) to report the amount of securities sold in Kansas during the extended registration. If further extension of the registration is desired, the Form KSC-1 should be filed 10 days or more before the registration expiration date above. Form KSC-1 is available on our website at <http://www.ksc.ks.gov> under "Capital Formation" at the link for the "Forms & Fees" page.

Please contact us with any questions regarding the extended registration or subsequent filing requirements.

Sincerely,

Lynn F. Hammes
Director, Finance & Administration